The Governing Board recognizes the importance of securing and retaining district documents. The Superintendent or designee shall ensure that district records are developed, maintained, and disposed of in accordance with law, Board policy, and administrative regulation.

(cf. 1340 - Access to District Records)
(cf. 3440 - Inventories)

The Superintendent or designee shall consult with district legal counsel, site administrators, district information technology staff, personnel department staff, and others as necessary to develop a secure document management system that provides for the storage, retrieval, archiving, and destruction of district documents, including electronically stored information such as email. This document management system shall be designed to comply with state and federal laws regarding security of records, record retention and destruction, response to "litigation hold" discovery requests, and the recovery of records in the event of a disaster or emergency.

(cf. 0440 - District Technology Plan)
(cf. 3516 - Emergencies and Disaster Preparedness Plan)
(cf. 4040 - Employee Use of Technology)
(cf. 4011 - Board Member Electronic Communications)

The Superintendent or designee shall ensure the confidentiality of records as required by law and shall establish regulations to safeguard data against damage, loss, or theft.

(cf. 4112.6/4212.6/4312.6 - Personnel Files)
(cf. 5125 - Student Records)
(cf. 5125.1 - Release of Directory Information)

The Superintendent or designee shall ensure that employees receive information about the district's document management system, including retention and confidentiality requirements and an employee's obligations in the event of a litigation hold established on the advice of legal counsel.

(cf. 4131 - Staff Development)
(cf. 4231 - Staff Development)
(cf. 4331 - Staff Development)

**Safe at Home Program**
District public records shall not include the actual addresses of students, parents/guardians, or employees when a substitute address is designated by the Secretary of State pursuant to the Safe at Home program. (Government Code 6206, 6207)

When a substitute address card is provided pursuant to this program, the confidential, actual address may be used only to establish district residency requirements for enrollment and for school emergency purposes.
Legal Reference:

EDUCATION CODE
- 35145  Public meetings
- 35163  Official actions, minutes and journal
- 35250-35255  Records and reports
- 44031  Personnel file contents and inspection
- 49065  Reasonable charge for transcripts

CODE OF CIVIL PROCEDURE
- 2031.010-2031.060  Civil Discovery Act, scope of discovery demand
- 2031.210-2031.320  Civil Discovery Act, response to inspection demand

GOVERNMENT CODE
- 6205-6211  Confidentiality of addresses for victims of domestic violence, sexual assault or stalking
- 6252-6265  Inspection of public records
- 12946  Retention of employment applications and records for two years

PENAL CODE
- 11170  Retention of child abuse reports

CODE OF REGULATIONS, TITLE 5
- 432  Varieties of student records
- 16020-16022  Records, general provisions
- 16023-16027  Retention of records

Management Resources:

SECRETARY OF STATE PUBLICATIONS
- Letter re: California Confidential Address Program Implementation (SB 489), August 27, 1999

WEB SITES
- California Secretary of State:  http://www.ss.ca.gov/safeathome

SANTA BARBARA UNIFIED SCHOOL DISTRICT
Santa Barbara, California       May 13, 2011